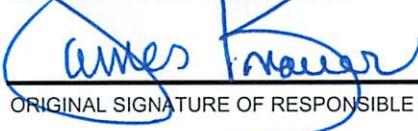


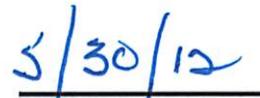
## U.S. Trustee Basic Monthly Operating Report

Case Name: Eastern Livestock Co., LLC Date Filed: December 6, 2010Case Number: 10-93904, Southern District of Indiana SIC Code: 5154Month (or portion) covered by this report: April, 2012

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THIS U.S. TRUSTEE BASIC MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS ON BEHALF OF THE CHAPTER 11 DEBTOR AND, TO THE BEST OF MY KNOWLEDGE, THIS REPORT AND RELATED DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.



ORIGINAL SIGNATURE OF RESPONSIBLE PARTY



DATE REPORT SIGNED

James A. Knauer, Trustee for Eastern Livestock Co., LLC  
PRINTED NAME OF RESPONSIBLE PARTY AND POSITION WITH DEBTOR

The debtor is required to provide financial reports prepared by or for the debtor in addition to the information required by this form. The U.S. Trustee may permit the debtor to eliminate duplicative information. No such permission is valid unless in writing.

## QUESTIONNAIRE:

|  | YES                                 | NO                                  |
|--|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 2. DID YOU SELL ANY ASSETS OTHER THAN INVENTORY THIS MONTH?                    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 3. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?               | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 4. DID YOU PAY ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 5. DID YOU PAY ALL YOUR BILLS ON TIME THIS MONTH?                              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 6. DID YOU PAY YOUR EMPLOYEES ON TIME?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 7. HAVE YOU FILED ALL OF YOUR RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. DID YOU PAY ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?                      | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?                    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 10. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?                            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 11. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?             | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 12. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

1938-1939

10. *Leucanthemum vulgare* L. (Fig. 10). - A small, slender, annual, 1-2 dm. tall, with a few slender, branched, pubescent stems. The leaves are few, linear, 1-2 cm. long, 2-3 mm. wide, pubescent, with a few short, sharp, recurved, awl-like teeth. The flowers are numerous, in a terminal, branched cyme inflorescence. The receptacle is pubescent, with a few awl-like teeth. The corolla is yellow, 5-6 mm. long, with a white center, the lobes 2-3 mm. long, 1-2 mm. wide, pubescent, with a few awl-like teeth. The stamens are 4, the anthers yellow, 1-2 mm. long, 0.5 mm. wide, pubescent, with a few awl-like teeth. The style is yellow, 2-3 mm. long, 0.5 mm. wide, pubescent, with a few awl-like teeth. The fruit is a small, slender, pubescent, awl-like capsule, 1-2 mm. long, 0.5 mm. wide, with a few awl-like teeth. The seeds are small, 1-2 mm. long, 0.5 mm. wide, pubescent, with a few awl-like teeth.

在這裏，我們可以說，這就是我們在前面所說的，所謂「社會主義的社會」，就是「社會主義的社會」。

在這裏，我們將會看到，當我們在一個問題上，遇到一個困難的時候，我們應該怎麼樣去解決它。

## U.S. Trustee Basic Monthly Operating Report

Case Name: Eastern Livestock Co., LLC Date Filed: December 6, 2010Case Number: 10-93904, Southern District of Indiana SIC Code: 5154Month (or portion) covered by this report: April, 2012

|  | YES                                 | NO                                  |
|--|-------------------------------------|-------------------------------------|
| 13. DID YOU DEPOSIT ALL MONEY FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?                       | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 14. DID THE BUSINESS SELL ANY GOODS OR PROVIDE SERVICES TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 15. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 16. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE UST?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

## TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?  

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

## INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. [If you use an automated accounting system, please attach a copy of the Income Statement and Balance Sheet.]

TOTAL INCOME \$3,562

(Exhibit B)

## EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS PAID THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. [If you use an automated accounting system, please attach a copy of the Disbursements Journal, otherwise attach a copy of the check register.]

TOTAL EXPENSES \$45,753

(Exhibit C)

## CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract The Total from Exhibit C from the Total of Exhibit B)

CASH PROFIT FOR THE MONTH -\$42,191

**U.S. Trustee Basic Monthly Operating Report**

Case Name: Eastern Livestock Co., LLC Date Filed: December 6, 2010  
 Case Number: 10-93904, Southern District of Indiana SIC Code: 5154  
 Month (or portion) covered by this report: April, 2012

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

**TOTAL PAYABLES** **\$0**

*(Exhibit D)*

**MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

**TOTAL RECEIVABLES** **\$31,732,123**

*(EXHIBIT E)*

**BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT.

**EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? **9**

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? **4**

**PROFESSIONAL FEES**

TOTAL PROFESSIONAL FEES APPROVED BY THE COURT DURING THIS REPORTING PERIOD? **\$0**

TOTAL PROFESSIONAL FEES APPROVED BY THE COURT SINCE THE FILING OF THE CASE? **\$3,095,201**

TOTAL PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR DURING THIS REPORTING PERIOD? **\$222,000**

TOTAL PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR SINCE THE FILING OF THE CASE? **\$5,566,000**

PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR RELATED TO BANKRUPTCY DURING THIS REPORTING PERIOD? **222,000**

PROFESSIONAL FEES INCURRED BY OR ON BEHALF OF THE DEBTOR RELATED TO BANKRUPTCY SINCE THE FILING OF THE CASE? **\$5,566,000**

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 April, 2012 Monthly Operating Report  
 For the Period April 1, 2012 - April 30, 2012  
 Exhibit B; Cash Receipts

| Date                             | Account  | Num | Description                         | Memo                       | Category    | Amount          |
|----------------------------------|----------|-----|-------------------------------------|----------------------------|-------------|-----------------|
| 4/20/2012                        | Checking | DEP | U.S. Premium Beef                   | First Quarter Distribution | Misc Income | 2,180.52        |
| 4/30/2012                        | Checking | DEP | Concho Valley Community Supervision | Restitution                | Misc Income | 114.11          |
| 4/30/2012                        | Checking | DEP | Wellpoint, Inc.                     | Dividend                   | Misc Income | 143.75          |
| Sub-Total; Receipts - Checking   |          |     |                                     |                            |             | <u>2,438.38</u> |
| 4/24/12                          | Escrow   | DEP | J&F Oklahoma Holdings               |                            |             | 1,123.83        |
| Sub-Total; Receipts - Escrow     |          |     |                                     |                            |             | <u>1,123.83</u> |
| Segregated (none)                |          |     |                                     |                            |             | -               |
| Sub-Total; Receipts - Segregated |          |     |                                     |                            |             | <u>-</u>        |
| Total Cash Receipts              |          |     |                                     |                            |             | <u>3,562.21</u> |

**Eastern Livestock Co., LLC**  
**Bankruptcy Case #10-93904**  
**April, 2012 Monthly Operating Report**  
**For the Period April 1, 2012 - April 30, 2012**  
**Exhibit C; Cash Disbursements**

| Date                                   | Account  | Num                                 | Description | Memo                          | Category          | Amount             |
|--|----------|-------------------------------------|-------------|-------------------------------|-------------------|--------------------|
| 4/6/12                                 | Checking | Wire Trsf ADP                       |             |                               | Office Expense    | (150.00)           |
| 4/6/12                                 | Checking | 1476 Republic Bank                  |             |                               | Rent              | (7,500.00)         |
| 4/6/12                                 | Checking | 1477 Republic Bank                  |             |                               | Rent              | (7,500.00)         |
| 4/13/12                                | Checking | Wire Trsf ADP                       |             |                               | Office Expense    | (152.14)           |
| 4/17/12                                | Checking | Wire Trsf ADP                       |             | includes Q1 IN SUI Assessment | Payroll Expense   | (11,779.80)        |
| 4/17/12                                | Checking | Debit Chase Bank                    |             |                               | Office Expense    | (25.00)            |
| 4/20/12                                | Checking | Debit ADP                           |             |                               | Office Expense    | (54.95)            |
| 4/24/12                                | Checking | 1494 Humana Insurance Co.           |             |                               | Employee Benefits | (2,913.07)         |
| 4/26/12                                | Checking | 1506 AT&T                           |             |                               | Utilities         | (3,281.19)         |
| 4/26/12                                | Checking | 1507 Duke Energy                    |             |                               | Utilities         | (27.16)            |
| 4/26/12                                | Checking | 1541 Duke Energy                    |             |                               | Utilities         | (786.89)           |
| 4/26/12                                | Checking | 1542 Indiana American Water         |             |                               | Utilities         | (46.02)            |
| 4/26/12                                | Checking | 1543 Industrial Disposal            |             |                               | Utilities         | (401.84)           |
| 4/26/12                                | Checking | 1544 Mountain Valley                |             |                               | Office Expense    | (35.80)            |
| 4/26/12                                | Checking | 1545 New Albany Municipal Utilities |             |                               | Utilities         | (41.28)            |
| 4/26/12                                | Checking | 1546 New Albany Municipal Utilities |             |                               | Utilities         | (27.51)            |
| 4/26/12                                | Checking | 1547 Teena Morris                   |             |                               | Office Expense    | (1,100.00)         |
| 4/26/12                                | Checking | 1548 Vectren Energy Delivery        |             |                               | Utilities         | (728.71)           |
| 4/27/12                                | Checking | Debit ADP                           |             |                               | Office Expense    | (152.14)           |
| 4/30/12                                | Checking | Debit ADP                           |             |                               | Payroll Expense   | (9,024.78)         |
| 4/30/12                                | Checking | Debit Chase Bank                    |             |                               | Office Expense    | (25.00)            |
| Sub-Total: Disbursements - Checking    |          |                                     |             |                               |                   | <u>(45,753.28)</u> |
| Escrow (none)                          |          |                                     |             |                               |                   | -                  |
| Sub-Total: Disbursements - Escrow      |          |                                     |             |                               |                   | <u>-</u>           |
| Segregated (none)                      |          |                                     |             |                               |                   | -                  |
| Sub-Total: Disbursements - Segregated  |          |                                     |             |                               |                   | <u>-</u>           |
| <b>Total Cash Disbursements</b>        |          |                                     |             |                               |                   | <u>(45,753.28)</u> |
| <b>Transfers Between Accounts</b>      |          |                                     |             |                               |                   |                    |
| <b>Total Transfers</b>                 |          |                                     |             |                               |                   | <u>-</u>           |
| <b>Cash Flow - Positive/(Negative)</b> |          |                                     |             |                               |                   | <u>(42,191.07)</u> |



**Eastern Livestock Co., LLC**  
**Bankruptcy Case #10-93904**  
**Southern District of Indiana**  
**Monthly Operating Report for April, 2012**  
**April 1, 2012 – April 30, 2012**  
**Comments/Disclaimer**

The additional financial information other than cash activity recorded in this Monthly Operating Report was prepared based upon the books and records of ELC that the Trustee and his representatives have been able to locate. The Trustee cannot vouch for the completeness and/or accuracy of the ELC books and records located to date. Therefore the additional financial information other than cash activity recorded in this Monthly Operating Report may be inaccurate or incomplete and may suffer from material omissions. In addition, nothing on this Monthly Operating Report is or is intended to be an admission of the Debtor's Estate or the Trustee and all data reported herein remains subject to further review, correction, or re-statement.



Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 As of April 30, 2012

| <u>Customer</u>               | <u>Balance</u> |
|-------------------------------|----------------|
| J T NUCKOLS                   | 355,605.14     |
| AGRI BEEF COMPANY             | 233,096.66     |
| ALLEN BARRY                   | 118,546.01     |
| AMOS KROPF                    | 1,860.00       |
| ANDERSON CATTLE COMPANY       | 57,660.26      |
| ANDY LOLLEY                   | 36,086.27      |
| ATKINSON LIVESTOCK MARK       | 2,577,880.13   |
| BACA COUNTY FEED YARD         | 53,603.61      |
| BEEF MARKETING GROUP CO       | 1,131,371.71   |
| BEN DELWORTH                  | 1,913.28       |
| BIG DRIVE CATTLE LLC          | 99,762.76      |
| BILL CHASE                    | 293,066.18     |
| BILL EBERLE                   | 273,202.20     |
| BOB FOOTE                     | 1,671,097.35   |
| BRANDON JONES                 | 73,615.61      |
| BRANDON MAGGARD               | 21,440.00      |
| BUD HEINE                     | 170,066.15     |
| BUFFALO FEEDERS               | 7,255.20       |
| C & M CATTLE                  | 490,661.93     |
| CACTUS FEEDERS, INC.          | 2,976,868.99   |
| CHAD BAKER                    | 56,200.21      |
| CHAD HOUCK (FLYING M RANCH)   | 23,526.08      |
| CHARLES W. ANDERSON           | 249,406.74     |
| CLAY J. CARTER                | 69,902.45      |
| CLIFFORD OLDHAM               | 32,469.93      |
| COLTON DOWNEY                 | 470.93         |
| COREY KAY                     | 133,574.64     |
| DAVID HILBERT                 | 123,465.04     |
| DAVID PETERSON                | 62,408.10      |
| DEMAIO FARM & RANCH           | 244,179.86     |
| DENNIS JONES                  | 617.40         |
| DIAMOND CATTLE FEEDERS        | 8,442.17       |
| DS FARMS                      | 8,359.85       |
| DUDLEY WALDROP                | 6,666.87       |
| E 4 CATTLE CO                 | 156,693.80     |
| ED EDENS FARMS                | 12,513.28      |
| ED EDENS IV                   | 140,111.29     |
| FAITH CATTLE CO. (CHAD HOUCK) | 123,480.40     |

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 As of April 30, 2012

| <u>Customer</u>                      | <u>Balance</u> |
|--------------------------------------|----------------|
| FIVE RIVERS                          | 207.90         |
| FIVE RIVERS (CIMARRON FEEDERS, INC.) | 318,756.28     |
| FIVE RIVERS (GILCREST)               | 520,888.26     |
| FIVE RIVERS (KUNER)                  | 514,231.01     |
| FIVE RIVERS (MALTA)                  | 259,931.48     |
| FIVE RIVERS (XIT FEEDERS)            | 265,621.61     |
| FIVE RIVERS (YUMA)                   | 2,464,352.51   |
| FRANCIS J. MADISON                   | 66,215.72      |
| FRED SMITH                           | 110,457.25     |
| FRIONA INDUSTRIES, L.P.              | 2,554,262.27   |
| FRONTERA FEEDYARD                    | 147,210.58     |
| GANADO, INC                          | 227,965.86     |
| GARY CARTER                          | 68,696.25      |
| GARY LAIB                            | 104,916.54     |
| GARY SEALS                           | 363,018.59     |
| GIBSON FARMS, L.L.C.                 | 47,166.30      |
| GLOVER FARMS                         | 228,922.24     |
| H H H CATTLE CO                      | 22,126.43      |
| HERITAGE FEEDERS                     | 626,744.55     |
| HIGH PLAINS FEEDLOT                  | 10,307.92      |
| HOHENBERGER CATTLE                   | 568,972.80     |
| J & S FEEDLOTS INC.                  | 59,612.79      |
| J BAR H CATTLE                       | 52,934.97      |
| JACOB LARSON                         | 14,547.62      |
| JAMES ED EDENS & LEE ED              | 108,167.17     |
| JAMES PERSCHBACHER                   | 392,551.15     |
| JANOUSEK FARMS                       | 9,675.00       |
| JEFFREY MADISON                      | 50,595.58      |
| JEREMY COFFEY                        | 6,531.01       |
| JERRY SHELTON                        | 135,908.38     |
| JERRY THOMPSON                       | 333,431.86     |
| JIM ROY WELLS CATTLE                 | 1,513.05       |
| JIM WOODS                            | 47,844.00      |
| JOE SCHMUCKER                        | 15,535.04      |
| JOE THOMPSON                         | 56,422.13      |
| JOHN ROSS                            | 108,130.73     |
| JVCO, LLC                            | 181,881.51     |
| KELLY HOSTETLER                      | 1,950.12       |

Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 As of April 30, 2012

| <u>Customer</u>                          | <u>Balance</u> |
|--|----------------|
| KENNY OGDEN                              | 524,001.44     |
| KEVIN SMITH                              | 155,034.20     |
| LEROY SAYLOR                             | 135,926.96     |
| LHL PARTNERSHIP                          | 133,885.30     |
| M.Y.C.                                   | 220,715.13     |
| MARK FREEMAN                             | 93,490.54      |
| MARK FREEMAN IV                          | 9,006.20       |
| MATTHEW CATES                            | 23,036.50      |
| MIKE MASSEY                              | 935,652.36     |
| MORRIS STOCK FARM                        | 4,498.85       |
| MULL FARMS & FEEDING                     | 109,096.24     |
| NU TECHNOLOGIES                          | 419,139.19     |
| OAKLAKE CATTLE COMPANY                   | 132,101.50     |
| PACO FEED YARDS INC.                     | 7,371.00       |
| PENNER CATTLE                            | 60,402.11      |
| PESETSKY LAND & CATTLE                   | 166,933.79     |
| R M LIVESTOCK                            | 30,869.39      |
| RALPH HOODENPYLE                         | 4,555.61       |
| RICK BEARD                               | 106,491.97     |
| RITTER FEEDYARD                          | 29,228.32      |
| ROBERT NICHOLS                           | 1,580,583.63   |
| RON SHEPHARD                             | 219,100.88     |
| RONALD STAHL                             | 99,360.96      |
| ROYAL BEEF                               | 494,639.08     |
| ROYAL BEEF UNAPPLIED CASH                | (120,529.72)   |
| RUSH CREEK RANCH                         | 178,233.29     |
| RUSTY RAT CATTLE CO.                     | 15,710.11      |
| S & S CATTLE /ROYCE STALLCUP(CHAD HOUCK) | 18,789.29      |
| SAM FOUSEK                               | 117,029.77     |
| SCOTT GIBSON                             | (11,386.87)    |
| SCOTT WEEKS                              | 25,119.61      |
| SEALY AND SON                            | 3,353.16       |
| STEPHEN DILKS                            | 118,761.83     |
| STEVE FLETCHER                           | 228,163.67     |
| STIERWALT RANCH                          | 294,277.66     |
| SUPREME CATTLE FEEDERS                   | 1,095,579.42   |
| TERRY BABER                              | 66,214.88      |
| TIM COOK                                 | 740.00         |



Eastern Livestock Co., LLC  
 Bankruptcy Case #10-93904  
 Southern District of Indiana  
 Accounts Receivable Schedule  
 As of April 30, 2012

| <u>Customer</u>                                    | <u>Balance</u>       |
|--|----------------------|
| TODD ROSENBAUM                                     | 207,216.14           |
| TOM HERRMANN                                       | 23,027.01            |
| TRAVIS DICKE                                       | 293,217.37           |
| TRIANGLE CALF GROWERS (KIRKLAND FEEDERS)(ED EDENS) | 17,828.07            |
| WILLIAM BUSH                                       | 189,826.00           |
| WILLIAMS FARM                                      | 39,582.81            |
| WILLIE DOWNS LIVESTOCK INC                         | 6,427.80             |
| WINTER LIVESTOCK                                   | 64,467.23            |
| Accounts Receivable as of April 30, 2012           | <u>31,732,122.62</u> |

Note: These balances have been restated to exclude unsupported transactions and invoices for which customer remittances were diverted by the debtor's employees.

Note 2: These balances are based on the debtor's books and records; balances are subject to change as accounts are researched.

Note 3: There is uncertainty as to the collectability of the receivables and as to whether the debtor is entitled to the proceeds.





JPMorgan Chase Bank, N.A.  
Kentucky Market  
P O Box 659754  
San Antonio, TX 78265-9754

**Primary Account:**

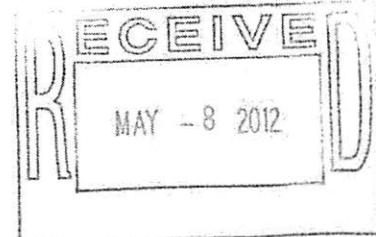
For the Period 3/31/12 to 4/30/12

00000767 DP8 034 161 12212 NNNNNNNNNN T 1000000000 53 0000

EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
CASE #10-93904-BHL-11  
111 MONUMENT CIR STE 900  
INDIANAPOLIS IN 46204-5106

J.P. Morgan Team

Jaimie Shrieve (877) 931-1349  
Stephanie Doane  
For assistance after business hours, 7 days a week. (800) 243-6727  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)



## Chase BusinessClassic

### Checking Account Summary

|                                   |           |                       |
|-----------------------------------|-----------|-----------------------|
| <b>Beginning Balance</b>          |           | <b>7,217,033.79</b>   |
| Deposits & Credits                | 2         | 2,438.38              |
| Checks Paid                       | 4         | (18,314.91)           |
| Payments & Transfers              | 6         | (21,313.81)           |
| Fees, Charges & Other Withdrawals | 2         | (50.00)               |
| <b>Ending Balance</b>             | <b>14</b> | <b>\$7,179,793.45</b> |

J.P.Morgan

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Page 1 of 6

1122521500600100076701





EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
CASE #10-93904-BHL-11

Primary Account:  
For the Period 3/31/12 to 4/30/12

### Deposits & Credits

| Date                                | Description       | Amount            |
|-------------------------------------|-------------------|-------------------|
| 04/20                               | Deposit           | 2,180.52          |
| 04/30                               | Deposit 957873811 | 257.86            |
| <b>Total Deposits &amp; Credits</b> |                   | <b>\$2,438.38</b> |

### Checks Paid

| Check Number             | Date Paid | Amount               |
|--------------------------|-----------|----------------------|
| 1476                     | 04/18     | 7,500.00             |
| 1477                     | 04/18     | 7,500.00             |
| 1494                     | 04/26     | 2,913.07             |
| 1543                     | 04/30     | 401.84               |
| <b>Total Checks Paid</b> |           | <b>(\$18,314.91)</b> |

You can view images of the checks above at [MorganOnline.com](http://MorganOnline.com). To Enroll in Morgan Online, please contact your J.P. Morgan Team.

### Payments & Transfers

| Date                                  | Description  | Amount               |
|---------------------------------------|--|----------------------|
| 04/06                                 | ADP Payroll Fees ADP - Fees 10Gx2 9576653 CCD ID: 9659605001   | 150.00               |
| 04/13                                 | ADP Payroll Fees ADP - Fees 10Gx2 9828979 CCD ID: 9659605001   | 152.14               |
| 04/17                                 | 04/17 Online Wire Transfer Via: Deutsche Bank Tr Company Ameri/0103 A/C: ADP San Dimas CA 91773 US Ref: Rbi Adpbr18 Gx2<br>Eastern Livestock/Bnf/Fbo ADP Inc. Ssn: 0301184 Trn: 0905000108Es | 11,779.80            |
| 04/20                                 | ADP Payroll Fees ADP - Fees 10Gx2 0146397 CCD ID: 9659605001   | 54.95                |
| 04/27                                 | ADP Payroll Fees ADP - Fees 10Gx2 0439439 CCD ID: 9659605001   | 152.14               |
| 04/30                                 | 04/30 Online Wire Transfer Via: Deutsche Bank Tr Company Ameri/0103 A/C: ADP San Dimas CA 91773 US Ref: Rbi Adpbr18 Gx2<br>Eastern Livestock/Bnf/Fbo ADP Inc. Ssn: 0417001 Trn: 1801400121Es | 9,024.78             |
| <b>Total Payments &amp; Transfers</b> |  | <b>(\$21,313.81)</b> |

J.P.Morgan





EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
CASE #10-93904-BHL-11

Primary Account:

For the Period 3/31/12 to 4/30/12

### Fees, Charges & Other Withdrawals

| Date                                    | Description              | Amount    |
|---|--------------------------|-----------|
| 04/17                                   | Wire Online Domestic Fee | 25.00     |
| 04/30                                   | Wire Online Domestic Fee | 25.00     |
| Total Fees, Charges & Other Withdrawals |                          | (\$50.00) |

Your monthly service fee was waived because you maintained an average checking balance of \$5,000 or more during the statement period.

### Daily Ending Balance

| Date  | Amount       | Date  | Amount       | Date  | Amount       |
|-------|--------------|-------|--------------|-------|--------------|
| 04/06 | 7,216,883.79 | 04/18 | 7,189,926.85 | 04/27 | 7,188,987.21 |
| 04/13 | 7,216,731.65 | 04/20 | 7,192,052.42 | 04/30 | 7,179,793.45 |
| 04/17 | 7,204,926.85 | 04/26 | 7,189,139.35 |       |              |

### Service Fee Summary

| Transactions For Service Fee Calculation | Number of Transactions |
|--|------------------------|
| Checks Paid / Debits                     | 10                     |
| Deposits / Credits                       | 2                      |
| Deposited Items                          | 3                      |
| Transaction Total                        | 15                     |
| Service Fee Calculation                  | Amount                 |
| Service Fee                              | 12.00                  |
| Service Fee Credit                       | (12.00)                |
| Net Service Fee                          | \$0.00                 |
| Excessive Transaction Fees (Above 0)     | 0.00                   |
| Total Service Fees                       | \$0.00                 |

J.P.Morgan

Page 3 of 6

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JPMorgan Chase Bank, N.A.  
Kentucky Market  
P O Box 659754  
San Antonio, TX 78265-9754

J.P. Morgan

**Primary Account:**

For the Period 3/31/12 to 4/30/12

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00000339 DPB 034 161 12212 NNNNNNNNNN T 1000000000 63 0000

EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE  
111 MONUMENT CIR STE 900  
INDIANAPOLIS IN 46204-5106

J.P. Morgan Team

Jaimie Shrieve (877) 931-1349  
Stephanie Doane  
For assistance after business hours, 7 days a week. (800) 243-6727  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)



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J.P.Morgan

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Page 1 of 4





EASTERN LIVESTOCK CO LLC  
JAMES A KNAUER TRUSTEE

Primary Account:

For the Period 3/31/12 to 4/30/12

### Deposits & Credits

| Date  | Description                         | Amount            |
|-------|-------------------------------------|-------------------|
| 04/25 | Deposit                             | 1,123.83          |
|       | <b>Total Deposits &amp; Credits</b> | <b>\$1,123.83</b> |

*Your monthly service fee was waived because you maintained an average checking balance of \$5,000 or more during the statement period.*

### Daily Ending Balance

| Date  | Amount       |
|-------|--------------|
| 04/25 | 4,854,155.32 |

### Service Fee Summary

| Transactions For Service Fee Calculation | Number of Transactions |
|--|------------------------|
| Checks Paid / Debits                     | 0                      |
| Deposits / Credits                       | 1                      |
| Deposited Items                          | 1                      |
| <b>Transaction Total</b>                 | <b>2</b>               |
| Service Fee Calculation                  | Amount                 |
| Service Fee                              | 12.00                  |
| Service Fee Credit                       | (12.00)                |
| <b>Net Service Fee</b>                   | <b>\$0.00</b>          |
| Excessive Transaction Fees (Above 0)     | 0.00                   |
| <b>Total Service Fees</b>                | <b>\$0.00</b>          |

J.P.Morgan

